



SUCCESS TOGETHER



Forward-Looking Statement

This information contained herein, together with any amendments or supplements and any other information that may be furnished by the Company, includes forward-looking information. Such information is based on assumptions as to future events that are inherently uncertain and subjective. The Company makes no

representation or warranty as to the attainability of such assumptions, including the completion of financing or as to whether future results will occur as projected. It must be recognized that the projections of the Company's future performance are necessarily subject to a high degree of uncertainty, that actual results can be expected to vary

from the results projected and that such variances may be material and adverse. Prospective investors are expected to conduct their own investigation with regard to the company and its prospects. This presentation does not constitute an offer to sell or a solicitation of an offer to buy any security.

A close-up photograph of a cannabis plant, showing several large, serrated green leaves with prominent veins. The plant is growing in a container with a light-colored, fibrous substrate.

Today's Discussion

- CVG Profile
- What We Do
- Core Services
- Why CVG

CVG Profile

- Skilled professional team with expertise in
 - QAS, food manufacturing, CPG marketing, finance, commercial strategy in Cannabis, product innovation in cannabis edibles
 - High product acceptance rate at OCS.
 - 27.5% stake in retail cannabis, Budd Hutt Inc. 4 stores and national opportunity with 52 high foot traffic locations.
- Setting up state of the art automated equipment in new facility closer to Toronto with access to major arteries, skilled labour.

What We Do



- Manufacturer of white-label cannabis edibles
 - Collaborate with LPs for sustainable solutions
- 4 Avenues to create value for customers and own brand.
 - **OEM (Original Equipment Manufacturing)** Produce products based on clients own formulation/recipe
 - **ODM (Original Design Manufacturing)** Present to clients inhouse product formulation/recipes. CVG to offer innovative product solutions
 - **Hybrid of OEM/ODM.** Collaborate together in creating a new product formulation/recipe.
 - **Branded Product-** high success and in demand branded product.
- Co-packing services. Provide a labour force to co-pack, partial produce or complete final goods packaging

Core Services

1. Baking

- Commercial grade baking equipment for high throughput production
- Cookies, Brownies, Biscottis, Breads, Muffins, Bars, Cluster Bombs etc.

2. Chocolate

- Bars, Truffle, Enrobing, Clusters

3. Blister packs

- Individual sections
- Gummies, Chocolate, Sauces, Pills, Oils, Gum

Food Safety Certifications

- GFSI (Global Food Safety Initiative) on track for 2023

Baking



- Commercial-Grade Baking Equipment
 - Oven, mixers, depositors, fridge, flow-wrapper, nitrogen flushing
- MIWE Orbit Equipment [German]
 - 10 - 12,000 cookies / 10-hour shift
- In-house Master Baker. Food Scientist and previous head baker from WholeFoods

Chocolate



Selmi Equipment [Italian]

- Solid bar - 24,000 pieces / 10 hour shift
- Filled bar / truffle - 12,000 pieces / 10 hour shift

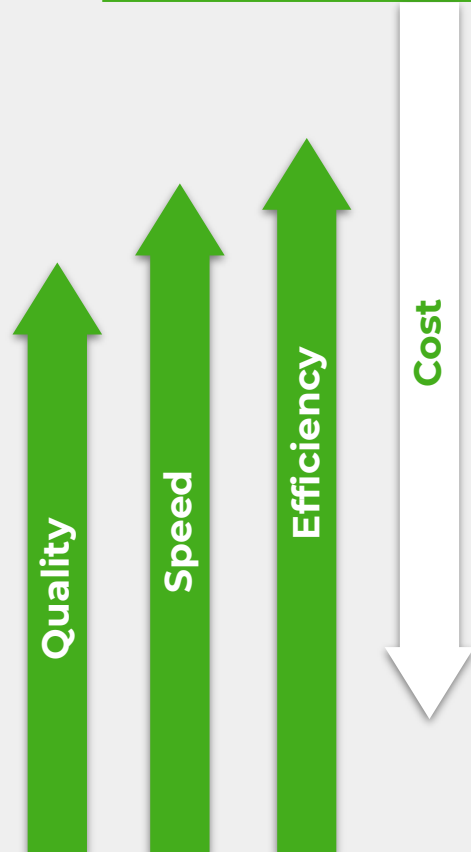


Blister Pack

- Mactec Equipment [USA]
 - 10-15,000 pieces / 10-hour shift
- Individually sealed units.
 - Can hold Gummies, Chocolate, Sauces, Pills, Oils, Gum



Why CVG



1. One stop shop partner for multiple product categories
2. Proven track record and uncompromised quality and food safety
3. Source of innovation and differentiation for clients brand and assortment
4. Efficient production with high capacity resulting in competitive pricing
5. Partnering with CVG will:
 - Expand product offering without increasing capital investment, risk and formulation overhead
 - Innovation for customer brands
 - Expand into new category offerings
 - Create differentiation against competitors
 - Lower product COGS
 - Consistent and reliable supply

Next Steps

Determine Ideal Acquisition

1. Produce and supply existing cannabis 2.0 products
 - Replicate existing products with same formulation
2. New product expansion to test partnership
 - Setup for future assortment expansion, unique strains of flower, lever off international sales with cannabis 2.0 products



CAPITALIZATION as of April, 2023

CAPITALIZATION	
Shares Outstanding	320,412,359
Options Outstanding (@\$0.10; \$0.15; \$0.20; \$0.375; \$0.75)	30,389,732
Warrants Outstanding (@\$0.05; \$0.15; \$0.18; \$0.20; \$0.30)	39,904,092
Fully Diluted:	390,706,184
DEBT:	\$950,000



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